What's New in Granicus: March 25, 2016

Hosted Updates

Hosted services are automatically updated on the night of the release (March 25). You do not need to perform any specific actions to receive these updates.

Jump to Release Notes for a Specific Product:

What's New in Boards and Commissions

What's New in Peak Agenda Management

What's New in eAccept

What's New in ROAM

Highlights from this Release

Boards and Commissions Custom Appointment Fields Now Included in Reports

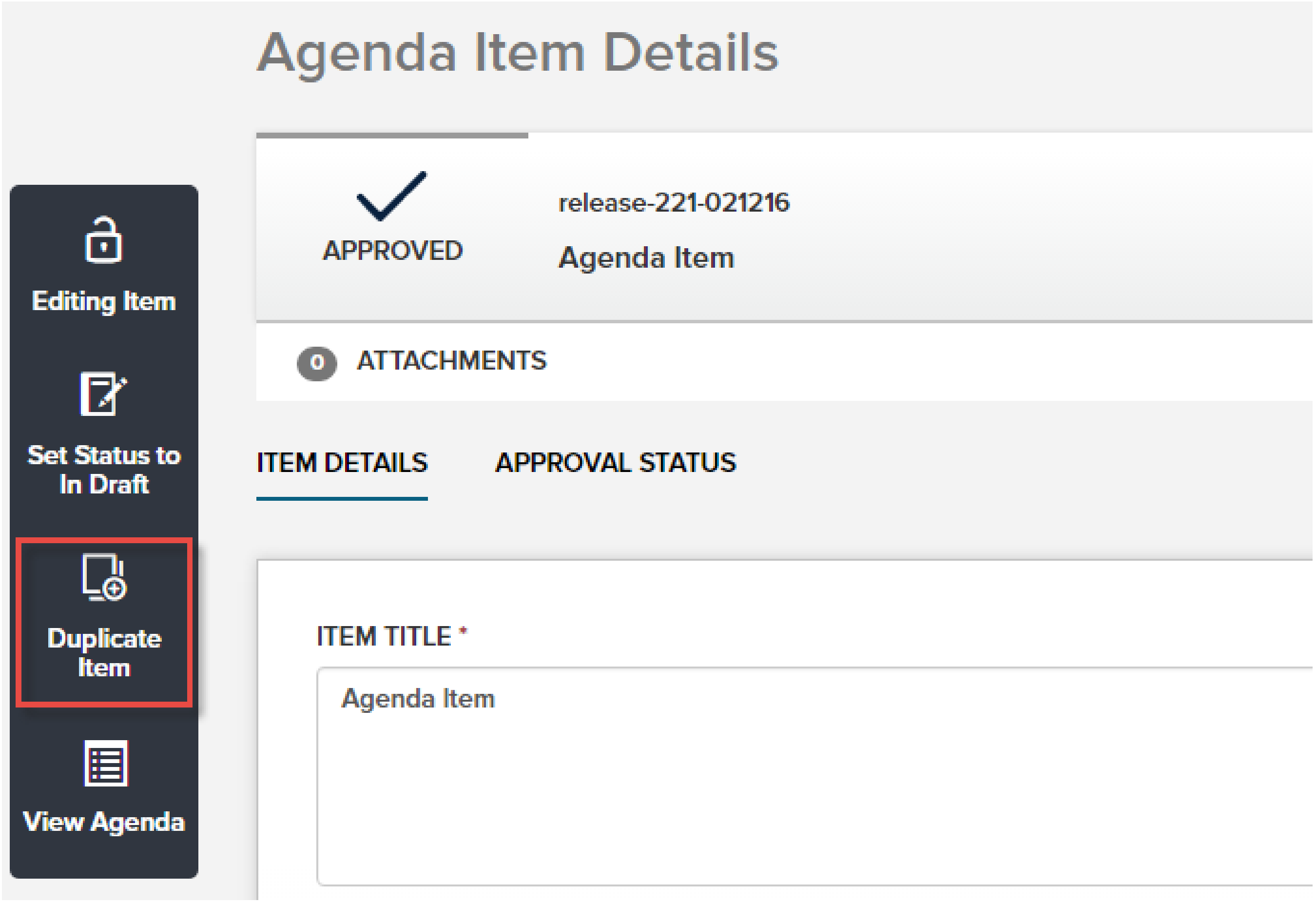
The Vacancies Report PDF and DOC along with the Board Roster Report PDF and DOC now include data from custom appointment fields. These fields display only within the report when there is a date entered in the field. Both the Vacancies and Board Roster Reports now list the boards in alphabetical order and include the dais seat appointment field. Column headers (see below) have been implemented within the All Vacancies Report for custom appointment fields to ease readability of the report.

A	B	C	D	E	F	G	H	I
Board	Start Date	End Date	Position	Office	Seat	Category	Custom Appointment Short Text?	Custom Appointment Checkbox
Water Quality Board		2015-09-26 (	chair		5			Yes
Water Quality Board		2019-11-29 00:00:00 UTC			2			Yes

Duplication of Agenda Items in Peak Agenda Management

With this new feature, you can now duplicate individual agenda items. This saves time and energy used on the creation of multiple similar items from scratch. Once a duplicate is created, the two items are independent of each other and can be edited and deleted without either affecting the other, so you can customize the copied item as needed.

New agenda items can be created by copying an existing agenda item via the **Duplicate Item** button on the left menu bar on the Agenda Item Details page.

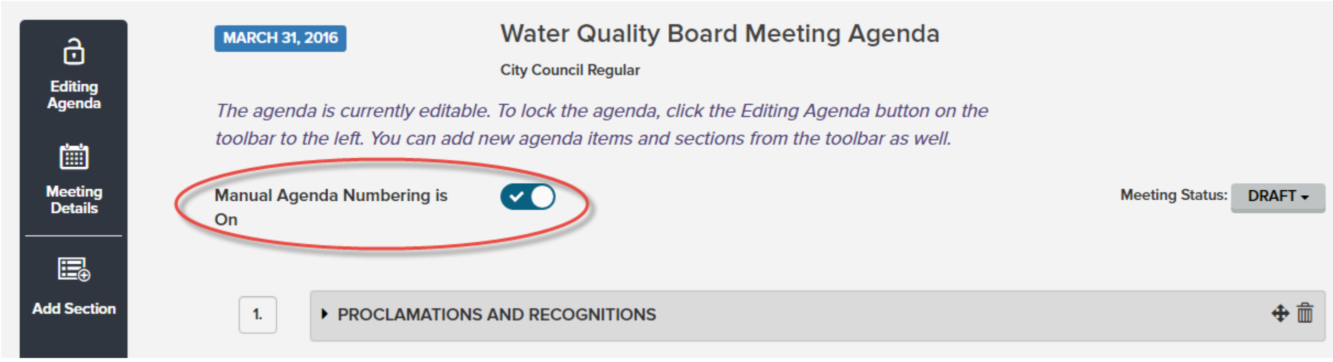


This action creates an item with the same metadata, attachments, and approval workflow phases. The item is assigned a new Agenda Item ID, and the **Meeting Date** and **Sections** fields will be blank. The **Drafter** field should be updated to reflect the name of the drafter using the copy. Note: Only Agenda Coordinators and Admins can change the **Drafter** field of the duplicate item, i.e., assign the item to a different drafter.

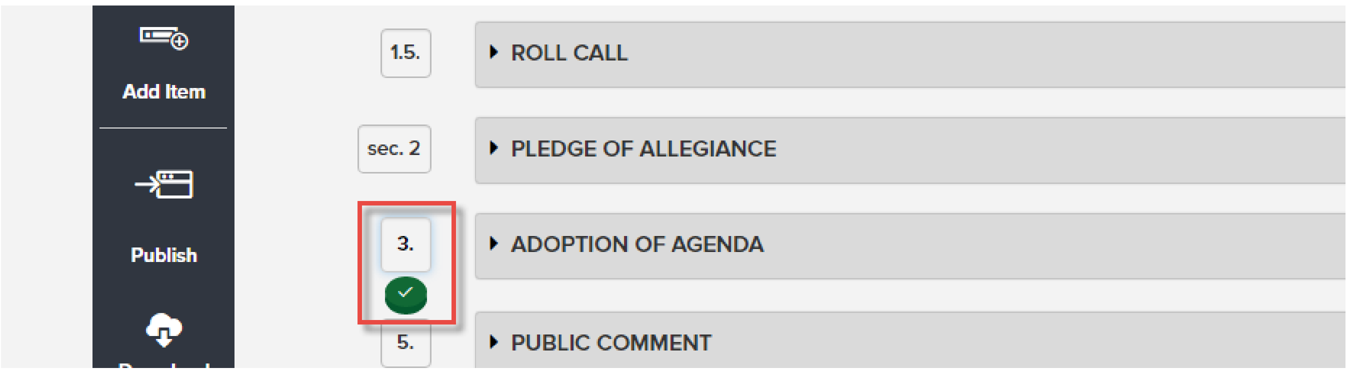
See more details about this functionality in the release note below.

Ability to Edit Agenda Section and Item Numbers in Peak

Admins and Agenda Coordinators can now click a toggle button on the agenda to **On** to enter custom numbering of the agenda sections and their items, or to **Off** to use the standard numbering scheme associated with the meeting type. This feature allows for flexibility of numbering when the available default numbering schemes do not meet your needs or you need more variance of number format within a single agenda.



Click the box to the left of the agenda section or item, type the desired number value, and then click the green **checkmark** button to apply the new number value:



Agenda item numbers are edited in the same manner. Custom numbering for agenda sections and items can be up to 15 characters. These values are presented on the agenda report and in the agenda packet and on published agendas to the platform, ILegislate, and View Pages.

Image Conversion for Peak Reports and Agenda Packets

By popular request, the Universal File Converter now allows for PDF conversion for image files (.tiff, .tif, .jpg, .jpeg, .bmp, and .png) attached to agenda items in Peak. Once these items are placed on an agenda, the agenda report and packet will contain links to the PDF versions of these files. The agenda packet will also contain the PDF version of the files appended to packet (after the report) and bookmarked. When the agenda is published to iLegislate or the web, PDF versions of these files are available to the platform, iLegislate, and View Pages.

What's New in Boards & Commissions

New Features

Custom appointment fields now included in reports

The Vacancies Report PDF and DOC along with the Board Roster Report PDF and DOC now include data from custom appointment fields. These fields display only within the report when there is a date entered in the field. Both the Vacancies and Board Roster Reports now list the boards in alphabetical order and include the dais seat appointment field. Column headers have been implemented within the All Vacancies Report for custom appointment fields to ease readability of the report.

Show appointment details on rosters on the public website only when there is information to display

The member roster card on the public-facing webpage now displays the label to a standard or custom appointment field only when there is data saved in the field. For example, if a member does not have any of the custom appointment fields answered, none of the custom fields/labels will display on the public page. If another member has answers in the custom fields, these fields will display on their card. There will no longer be any appointment field labels without corresponding answers. The checkbox field is set to **No** by default. Appointments that were created prior to the addition of the custom appointment checkbox field to the appointment customizer will not have a default value displayed for the checkbox. Once the user edits the appointment details on the pre-existing appointment, the checkbox field value will be set to **No**.

Mark as Vacant feature should carry forward custom appointment details

When a user marks an appointment as vacant from the **Action** menu on the Appointments page (found in the Board Roster view), the **Custom Appointment** field answers carry over to the new vacancy. Clicking on **Edit Vacancy Detail** on the newly created vacancy will then have the same information as the vacancy details on the previous, now term-completed appointment.

Bug Fixes

Board Report footer shows incorrectly as "Vacancies Report"

- **SalesForce Case #238338**

The Board Report PDF and DOC now display the correct footer: “Board Report.”

Members and Current Vacancies are not displaying correctly

- **SalesForce Case #244515**

The board roster count will display the correct count for board members. All board members will also display on the public-facing website.

Applicants cannot upload résumés when using Firefox or Chrome

- **SalesForce Case #249931**

Applicants can again upload an attachment to the résumé field within the application. If the résumé field is marked as required, the applicant will not be able to submit the application without uploading an attachment first.

View/Print as PDF on both not submitted and submitted applications shows all board-specific questions

- **SalesForce Case #210089**

All the custom board questions no longer show on an application PDF or in the application within the packet. Now, only the custom board question for the board applied to are shown in the report.

What's New in Peak Agenda Management

New Features

Duplication of agenda items

Users can now duplicate individual agenda items. This feature provides the following:

1. New agenda items can be created by copying an existing agenda item via the **Duplicate Item** button on the left menu bar on the item’s Details page. This action creates an item with the same metadata, attachments, and approval workflow phases. The item is assigned a new Agenda Item ID, and the **Meeting Date** and **Sections** fields will be blank. The **Drafter** field should be updated to reflect the name of the drafter using the copy. Note: Only Agenda Coordinators and Admins can change the **Drafter** field of the duplicate item, i.e., assign the item to a different drafter.

2. The approval workflow of the original agenda item is copied to the new item; however, the new item goes into **In Draft** mode. A drafter (of the item), Agenda Coordinator, or Admin may subsequently initialize the workflow.

3. Comments from the original agenda item are not copied.

The **Duplicate Item** button on the agenda item button bar provides an option to create the copy or cancel and return to the source item. If you confirm creation of a duplicate, you’ll be redirected to the new item.

Once a duplicate is created, the two items are independent of each other and can be edited and deleted without either affecting the other. The duplicated item should be edited by filling in the new meeting date and section of the agenda to which it will be attached.

Note: Items that are created from the **Add Item** control on an agenda are automatically placed in the **Approved** state. If these items are duplicated, they will start in the **In Draft** state. In this case, the item can be edited and the **Set to Approved** button can be used.

Ability to edit the agenda number

Admins and Agenda Coordinators can now click a toggle button on the agenda to **On** to enter custom numbering of the agenda sections and their items, or to **Off** to use the standard numbering scheme associated with the meeting type. Click the box to the left of the agenda section or item, type the desired number value, and then click the green **checkmark** button to apply the number.

Note: If you edit the section and agenda item numbers manually, there is no subsequent auto-numbering if you reorder the sections and/or items within a section. The section or item retains its custom value. Any new section or item added to the agenda also starts with no value for the numbering, and you have to enter the desired label in the box next to the section/item.

Roman numeral support for agenda numbering

The following formats have been added to complement the existing set of numbering schemes that can be applied to meeting types:

- Roman Numeral uppercase for sections (lowercase letters for items)
- Roman Numeral uppercase for sections (uppercase letters for items)
- Roman Numeral uppercase sections (numbers for items)
- Roman Numeral lowercase for sections (lowercase letters for items)
- Roman Numeral lowercase for sections (uppercase letters for items)
- Roman Numeral lowercase for sections (numbers for items)

Update Kendo UI to Q1 2016 SP1

Peak uses underlying third-party Kendo date picker and calendar controls across the application. Updates to Kendo were completed that address several styling and software issues.

New move cursor and increased button spacing for drag-and-drop functionality

To improve usability we have changed the following:

1. We added a **move** cursor to give users feedback when hovering over the **move** (drag-and-drop) icon.
2. We increased spacing between the **pencil** (edit), **move** (drag-and-drop), and **trash can**/**X** (delete) icons to make it easier for you to select what you intend to.
3. We increased the size of the above icons to make them easier to select in drag-and-drop.
4. We added a clickable **hand** cursor that appears when hovering over the **X** (close) button on the dark gray box used to give a username to a person or edit the user role.
5. Links in the dark gray detail panel (e.g., the user role dialog box mentioned above) are now light blue text that changes to white when hovered over.

PDF conversion of all standard image types enabled with UFC

The Universal File Converter now provides PDF conversion for image files (.tiff, .tif, .jpg, .jpeg, .bmp, and .png) attached to agenda items in Peak. Once these items are placed on an agenda, the agenda report and packet will contain links to the PDF versions of these files. The agenda packet will also contain the PDF version of the files appended to packet (after the report) and bookmarked. When the agenda is published to iLegislate or the web, PDF versions of these files are available to the platform, iLegislate, and View Pages.

Bug Fixes

Items page should be searchable by Item ID

Users can now search agenda items by Item ID in addition to the item title. The search of these two agenda item fields will be supported on the Items page as well as on the agenda view with the use of the **Add Item** button. This search filter works in combination with any other search filters on these pages.

Infinite spinner results when attempting to create a meeting after examining meeting details

You can now create an additional meeting without issue by clicking **+ CREATE NEW** > **MEETING** after you've been examining meeting details.

Momentary denial window pops up for Drafter viewing final agenda

When a Drafter clicks on an agenda that has a "final" status from either the dashboard, the item details page (View Agenda), or the calendar, the drafter is no longer momentarily given a message that they can't access the agenda.

A blank Meeting Date on the Agenda Item Details view shows as current date and time when item is locked

When an agenda item does not belong to a particular meeting (i.e., the meeting date is blank on the Agenda Item Details page), and the item is locked, the meeting date now correctly displays as "None Selected."

In Internet Explorer 10, adding a numbered section to a Meeting Type freezes the screen

We’ve made a fix for IE10 users on the Meeting Type page in Admin. When adding a section to an existing meeting type, the mouse button can again scroll the page, and clicking on the **trash can** icon removes the section.

CANCEL button incorrectly renders changes on agenda item attachments

When you’re editing an existing attachment on an existing agenda item, specifically changing the file name and/or the attachment privacy, clicking **CANCEL** now correctly undoes the changes on the screen.

Clicking SAVE after deleting/editing an agenda section momentarily re-renders the section

Clicking **Save** after editing an agenda item belonging to multiple sections of an agenda again works properly. After removing the item from one or more sections, those sections no longer momentarily reappear in the **Agenda Sections** field.

Meeting date calendar issue

If a meeting is scheduled for the 31st of Jan, Mar, May, Aug, Oct, or Dec and the meeting is edited and rescheduled to a later date, it no longer bumps the date by an additional month.

What's New in eAccept

New Features

Add/Remove Credit Cards: eAccept Admins should be able to remove CCs

eACCEPT Admins can now delete credit cards on end-user accounts.

Add/Remove Credit Cards: Default CC functionality

This allows a user to set a credit card as the default card, which is used to pay for any recurring subscription.

What's New in ROAM

New Features

Filters: Default for Multi-select increased to 100,000

We've increased the default filter column count to 100,000 (previously at 30) for creating/ adding multi-select functionality to filters in ROAM admin. This ensures that data is displayed even with larger query sizes.

Arlington: Annual Subscriptions

For Arlington ROAM, a new subscription called "Arlington Yearly Image Access" is available. This subscription has a billing period of one year instead of one month.

Single Row Search: Ability to search for Grantor and Grantee Names separately

Users now have the ability to search for either Grantors, Grantees or both in Single Row Search.

Sussex: Can't exit out of "From Date" message

For Sussex ROAM, we've added an OK button on the warning pop-up. This applies to the date range search and makes it obvious to the user to close out the message and get back to the Search screen.

Bug Fixes

Sussex: “Name exceeds 500 entries” message displays regardless of number of entries

In Sussex ROAM, the Name filter was displaying the red warning message "Names exceed 500 entries...." even if there were fewer than 500 different names in the result. Now this message will only display if there are actually more than 500 different names in the search result.

Sussex: SmartNav is invisible

For Sussex ROAM, we've enabled SmartNav in the Document Detail page to allow users to navigate through the most recent search.

Elastic Search: Dashboards are not displaying fully

After upgrading to Elastic Search, the Dashboard link for King George ROAM returned an error page. We've fixed this issue, and the Dashboard link can now populate data and charts as before.

King George: Historical Book search drop-downs are not sorted properly

Values in the Historical Book search for King George are now sorted properly in alphabetical order.

Filters: Default for Multi-select increased to 100,000

We've increased the default filter column count to 100,000 (previously at 30) for creating/adding multi-select functionality to filters in ROAM admin. This ensures that data is displayed even with larger query sizes.

Arlington: Annual Subscriptions

For Arlington ROAM, a new subscription called "Arlington Yearly Image Access" is available. This subscription has a billing period of one year instead of one month.

Single Row Search: Ability to search for Grantor and Grantee Names separately

Users now have the ability to search for either Grantors, Grantees or both in Single Row Search.

Sussex: Can't exit out of "From Date" message

For Sussex ROAM, we've added an OK button on the warning pop-up. This applies to the date range search and makes it obvious to the user to close out the message and get back to the Search screen.

Sussex: “Name exceeds 500 entries” message displays regardless of number of entries

In Sussex ROAM, the Name filter was displaying the red warning message "Names exceed 500 entries...." even if there were fewer than 500 different names in the result. Now this message will only display if there are actually more than 500 different names in the search result.

Sussex: SmartNav is invisible

For Sussex ROAM, we've enabled SmartNav in the Document Detail page to allow users to navigate through the most recent search.

Elastic Search: Dashboards are not displaying fully

After upgrading to Elastic Search, the Dashboard link for King George ROAM returned an error page. We've fixed this issue, and the Dashboard link can now populate data and charts as before.

King George: Historical Book search drop-downs are not sorted properly

Values in the Historical Book search for King George are now sorted properly in alphabetical order.